



Taxation Year Ending: _____

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Investor Tax Credit Calculation - Investor Tax Credit carry forward year of origin

	■120	■122	■ 124	■ 125	■ 126	■ 128	■130
Year of origin		Tax Year End YYYY/MM/DD	Investor Tax Credit balance at beginning of the year and transfers *	Investor Tax Credit received during the year	Investor Tax Credit applied to reduce tax payable	Investor Tax Credit expired during the year	Investor Tax Credit available for carry forward 124 + 125 - 126 - 128
Current	0						
1st preceding taxation year	1						
2nd preceding taxation year	2						
3rd preceding taxation year	3						
4th preceding taxation year	4						
* On eligible amalgamation under section 25.01(7) or eligible winding-up of a subsidiary under section 25.01(8) of the <i>Alberta Corporate Tax Act</i>				Totals:			

Capital Investment Tax Credit Calculation - Capital Investment Tax Credit carry forward year of origin

	■220	■222	■ 224	■ 225	■ 226	■ 228	■230
Year of origin		Tax Year End YYYY/MM/DD	Capital Investment Tax Credit balance at beginning of the year and transfers **	Capital Investment Tax Credit received during the year	Capital Investment Tax Credit applied to reduce tax payable	Capital Investment Tax Credit expired in the current year	Capital Investment Tax Credit available for carry forward 224 + 225 - 226 - 228
Current	0						
1st preceding taxation year	1						
2nd preceding taxation year	2						
3rd preceding taxation year	3						
4th preceding taxation year	4						
5th preceding taxation year	5						
6th preceding taxation year	6						
7th preceding taxation year	7						
8th preceding taxation year	8						
9th preceding taxation year	9						
10th preceding taxation year	10						
** On eligible amalgamation under section 25.02(7) or eligible winding-up of a subsidiary under section 25.02(8) of the <i>Alberta Corporate Tax Act</i>				Totals:			

Agri-processing Investment Tax Credit Calculation - Agri-processing Investment Tax Credit carry forward year of origin

	■330	■332	■334	■335	■336	■338	■340
Year of origin		Tax Year End YYYY/MM/DD	Agri-processing Investment Tax Credit received in the taxation year	Agri-processing Investment Tax Credit available for carry forward at beginning of the year and transfers***	Agri-processing Investment Tax Credit applied to reduce tax payable****	Agri-processing Investment Tax Credit expired in the current year	Agri-processing Investment Tax Credit available for carry forward at the end of the year*****
Current	0						
1st preceding taxation year	1						
2nd preceding taxation year	2						
3rd preceding taxation year	3						
4th preceding taxation year	4						
5th preceding taxation year	5						
6th preceding taxation year	6						
7th preceding taxation year	7						
8th preceding taxation year	8						
9th preceding taxation year	9						
10th preceding taxation year	10						
Totals:							

*** **Tax credit available for carry forward at beginning of the year:** the original Agri-processing Investment Tax Credit (APITC) amount received for the taxation year less the amount applied in prior year(s);

Transfers: on eligible amalgamation under section 25.04(5) or eligible winding-up of a subsidiary under section 25.04(6) of the *Alberta Corporate Tax Act*.

**** The maximum amount that may be claimed in the first three years is limited as follows:

- up to 20 per cent of the APITC received in the current taxation year,
- up to 30 per cent of the APITC received in the first preceding taxation year, and
- up to 50 per cent of the APITC received in the second preceding taxation year.

Any remaining APITC may be carried forward up to 10 taxation years.

***** For the current year: Line 334 less Line 336

For subsequent years: Line 335 less Line 336 less Line 338